# 990-PF

Department of the Treasury

Internal Revenue Service

Re

**Return of Private Foundation** 

or Section 4947(a)(1) Trust Treated as Private Foundation

20047

Open to Public
Inspection

OMB No. 1545-

Do not enter social security numbers on this form as it may be made public.
 Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Inspection For calendar year 2021, or tax year beginning 12-01-2021 , and ending 11-30-2022 A Employer identification number BEN CONLEY CHARITABLE & EDUCATION 54-1398809 **FOUNDATION** Number and street (or P.O. box number if mail is not delivered to street address) Room/suite B Telephone number (see instructions) PO BOX 1419 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here KILMARNOCK, VA 224821419 **G** Check all that apply: Initial return ☐ Initial return of a former public charity **D 1.** Foreign organizations, check here..... Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation ... Address change Name change E If private foundation status was terminated **H** Check type of organization: ✓ Section 501(c)(3) exempt private foundation under section 507(b)(1)(A), check here ...... Section 4947(a)(1) nonexempt charitable trust  $\square$  Other taxable private foundation I Fair market value of all assets at end If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ...... of year (from Part II, col. (c), Other (specify) line 16) 🕨 \$ 2,153,753 (Part I, column (d) must be on cash basis.) Part I Analysis of Revenue and Expenses (The (d) Disbursements (a) Revenue and Net investment (c) Adjusted net for charitable total of amounts in columns (b), (c), and (d) may not expenses per purposes (cash basis only) income income books necessarily equal the amounts in column (a) (see Contributions, gifts, grants, etc., received (attach 1 schedule) Check ightharpoonup if the foundation is  $\operatorname{not}$  required to attach 2 . . . . . . . . . . . . . 15,880 15,880 Interest on savings and temporary cash investments 34.956 34,956 Dividends and interest from securities 4 5a Gross rents . . . . . . . Net rental income or (loss) h -23,290 Net gain or (loss) from sale of assets not on line 10 6a Sevenue Gross sales price for all assets on line 6a Capital gain net income (from Part IV, line 2) 7 Net short-term capital gain . . Income modifications . 9 10a Gross sales less returns and allowances Less: Cost of goods sold . . b Gross profit or (loss) (attach schedule) . . . . . c 105 Other income (attach schedule) 99 11 27,651 50.836 **Total.** Add lines 1 through 11 12 Compensation of officers, directors, trustees, etc. 13 Operating and Administrative Expenses Other employee salaries and wages 14 Pension plans, employee benefits . 15 150 150 Legal fees (attach schedule) . . . . . 16a 1,648 1,648 Accounting fees (attach schedule) . . . . . Other professional fees (attach schedule) c 17 90 4,530 Taxes (attach schedule) (see instructions) 18 Depreciation (attach schedule) and depletion . 19 20 Occupancy . . . . . . . . . . . . 69 69 21 Travel, conferences, and meetings . 22 Printing and publications . . . . 29,371 29,371 Other expenses (attach schedule) . . . . 23 Total operating and administrative expenses. 24 31,454 0 Add lines 13 through 23 . . . 35,768 131,500 131,500 25 Contributions, gifts, grants paid Total expenses and disbursements. Add lines 24 and 25 26 167,268 31,454 131,500 Subtract line 26 from line 12: 27 а Excess of revenue over expenses and disbursements -139,617 Net investment income (if negative, enter -0-) 19,382 Adjusted net income (if negative, enter -0-) c

Pa	rt II	Balance Sheets	Attached schedules and amounts in the description column	Beginning of year		f year
			should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1		est-bearing	73,273	107,206	107,206
	2	Savings and tem	porary cash investments	73,273	107,200	107,200
	3	Accounts receiva	able			
		Less: allowance f	or doubtful accounts 🕨			
	4	Pledges receivab	le 🕨			
		Less: allowance f	or doubtful accounts			
	5	Grants receivable	e			
	6	Pocoivables due t	from officers, directors, trustees, and other			
	8		ons (attach schedule) (see instructions)			
		disqualified perso				
	7	Other notes and	loans receivable (attach schedule)			
		Loss: allowanco f	for doubtful accounts			
	8	Inventories for sa				
	•	inventories for so				
S	9	Prepaid expenses	s and deferred charges			
Assets	10a	Investments—II 9	S. and state government obligations (attach			
As	IUa	schedule)	s. and state government obligations (attach			
	b	Investments—co	rporate stock (attach schedule)	1,557,095	<b>9</b> 1,274,360	1,274,360
	С	Investments—co	rporate bonds (attach schedule)	980,273	772,187	772,187
	'	investments con	·····		3	
	11	Investments—lan	d, buildings, and equipment: basis			
		l ess: accumulate	ed depreciation (attach schedule)			
			- La depreciation (detach senedale)			
	12	Investments-mo	ortgage loans			
	12	Investments—eth	ner (attach schedule)			
	13	investments on	· · · · · · · · · · · · · · · · · · ·			
	14	Land, buildings, a	and equipment: basis 🕨			
		Less: accumulate	ed depreciation (attach schedule)			
	15	Other assets (de	scribe			
	16		pe completed by all filers—see the			
	-0	•	o, see page 1, item I)	2,610,641	2,153,751	2,153,753
	17		e and accrued expenses			
	17	Accounts payable	· · · · · · · · · · · · · · · · · · ·			
	18	Grants payable				
es	19	Deferred revenue	· <u> </u>			
ij	20		rs, directors, trustees, and other disqualified			
Liabilities	21	persons  Mortgages and of	ther notes payable (attach schedule)			
_						
	22	Other liabilities (	´  -			
	23	Total liabilities(a	dd lines 17 through 22)		0	
		Foundations that	follow FASB ASC 958, check here 🕨 🗹			
es		and complete line	es 24, 25, 29 and 30.			
or Fund Balances	24	Net assets withou	ut donor restrictions	2,610,641	2,153,751	
Bal	25	Net assets with o	donor restrictions			
P						
Fur		Foundations that	do not follow FASB ASC 958, check here 🕨 🗌			
10		and complete line	es 26 through 30.			
ts	26	Capital stock, tru	st principal, or current funds			
Net Assets	27	Paid-in or canital	surplus, or land, bldg., and equipment fund			
t A	27	•	surplus, or faild, blug., and equipment faild			
Ne	28 29	-	or fund balances (see instructions)	2,610,641	2,153,751	
	30		nd net assets/fund balances (see instructions).	2,610,641	2,153,751	
P۵	30 1 <b>4 1 1</b> 1		Changes in Net Assets or Fund Balances		,,	
1		-	d balances at beginning of year—Part II, column (a),		vith	
-			orted on prior year's return)	· · · · · · ·	. 1	2,610,641
2		r amount from Par			. 2	-139,617
3			cluded in line 2 (itemize)		3	2 471 024
4 5					. 4	2,471,024 317,273
6			d balances at end of year (line 4 minus line 5)—Part		i i	2,153,751

(d)

Date sold

(mo., day, yr.)

Form 990-PF (2021)				
Part IV Capital Gains and Losses for Tax on Investment Income				
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	H			
1 a PUBLIC SECURITY STOCK SALES				
<u>b</u>				

How acquired	
P—Purchase	
D—Donation	
Р	

(b)

2020-12-31 2021-12-31

(h)

Gain or (loss)

(e) plus (f) minus (g)

(c)

Date acquired

(mo., day, yr.)

C d е

(e) Gross sales price 648,789

Capital gain net income or (net capital loss)

(i)

F.M.V. as of 12/31/69

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (k) Excess of col. (i)

over col. (j), if any

col. (k), but not less than -0-) or Losses (from col.(h))

If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 2 -23,290

а

in Part I, line 8

as of 12/31/69

(j)

Adjusted basis

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-3

(f) (g) Depreciation allowed (or allowable)

Cost or other basis plus expense of sale

673,862

**(I)** Gains (Col. (h) gain minus

-25,073

-25,073

. «	Statements Regulating Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address N/A			
14		435-		
	The books are in care of ► THE FOUNDATION Telephone no. ► 1181			
	Located at PO BOX 1419 KILMARNOCK VA ZIP+4			
	22482			_
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here		•	
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over		Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the			
Dэ	foreign  Tt VI=E Statements Regarding Activities for Which Form 4720 May Be Required			
Γa			V	
1-	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  During the year did the foundation (either directly or indirectly):		Yes	No
14		1a(1)		No
	<ul><li>(1) Engage in the sale or exchange, or leasing of property with a disqualified person?</li></ul>			No
	a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
	(5) Transfer any income or assets to a disqualified person (or make any of either available			110
	for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
C	Organizations relying on a current notice regarding disaster assistance check here			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2021?	1d		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2021, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XII) for tax year(s) beginning before 2021?	2a		No
	If "Yes," list the years 20, 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
_	to <b>all</b> years listed, answer "No" and attach statement—see instructions.)	2b		
С	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
_	Ditter ( , , 20 , 20 , 20 )			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2021 as a result of <b>(1)</b> any purchase by the foundation	Ja		NO
U	or disqualified persons after May 26, 1969; <b>(2)</b> the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or <b>(3)</b>			
	the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine			
	if the foundation had excess business holdings in 2021.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b		No
		990	-PF (	2021)

	1 990-PF (2021)		_ A _L!!L! C 147	ish Farms 4730 11	. Da Damiti at for the		`	Р	age <b>o</b>
Pa				iich Form 4/20 Ma	y Be Required (contin	nuea	<i>)</i>		ı
<b>5a</b> During the year did the foundation pay			•				- (4)	Yes	No
(1) Carry on propaganda, or otherwise			•	• • • • • • • • • • • • • • • • • • • •	,,		5a(1)		No
(2) Influence the outcome of any spec				· ·			<b>5</b> (5)		
	on, directly or indirectly, any v		=			•	5a(2)		No
	<ul><li>(3) Provide a grant to an individua</li><li>(4) Provide a grant to an organization</li></ul>					•	5a(3)		No
	in section 4945(d)(4)(A)? See						5a(4)		No
	(5) Provide for any purpose other			•			>		
	educational purposes, or for th		·				5a(5)		No
ь	If any answer is "Yes" to 5a(1)-(5		=		·		5b		
	=	4.4945 or in a current notice regarding disaster assistance? See instructions							
c Organizations relying on a current notice regarding disaster assistance check here									
<b>d</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?									
	·		· · · · · · · · · · · · · · · · · · ·			•	5d		
_	If "Yes," attach the statement require		_						
6a	Did the foundation, during the yea			,, , , ,					
	a personal benefit contract?						6a		No
b	Did the foundation, during the year	r, pa	y premiums, directly or i	ndirectly, on a personal	benefit contract?	•	6b		No
7-	If "Yes" to 6b, file Form 8870.	+b	o foundation a nauty to	a probibited tay obolton	tunnanation?		7-		NI-
7a 	At any time during the tax year, w			•			7a		No
b	If "Yes", did the foundation received is the foundation subject to the se						7b		
8	excess parachute payment during		. , .	s) of filore than \$1,000,	,000 iii reiliulleration oi		8		No
			-						
Pa	rt VIII and Contractors	Off	icers, Directors, II	rustees, Foundatio	n Managers, Highly	Paid	1 Emp	loye	es,
_1_	List all officers, directors, trustees	, fou	ndation managers and t	heir compensation. See					
	(a) Name and address	(	<ul><li>b) Title, and average hours per week devoted to position</li></ul>	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation		Experother a		
JAME	S CONLEY	VICE	PRES.	0		0			0
117 F	E STONE, VA 22578	1.00							
JEAN	H LIGHT		SIDENT	0		0			0
	HE HOOK ROAD	1.00							
VERA	SAW, VA 22572	DIDE	CTOR	0		0			
-	X 1419	1.00	CTOR	0		0			0
	ARNOCK, VA 22482								
C WE	LBY SAUNDERS		CTOR	0		0			0
	OX 1419 ARNOCK, VA 22482	1.00							
	IGHT CLARKE	TREA	ASURER	0		0			0
-	OX 420	1.00		O					U
IRVIN	GTON, VA 22480								
2	Compensation of five highest-paid	emp	loyees (other than those	e included on line 1—se	e instructions). If none, er	nter "	NONE.	"	
(a) Name and address of each employee paid more than \$50,000		ee'	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation		Expens ther all		
NON	I E								
					<u>                                     </u>				
					<u>                                     </u>				
Tota	I number of other employees paid o	ver	\$50,000		<u>.</u> . <b>b</b>				
	<del></del>					Гал	~ 000	DE /	20211

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Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)						
3 Five highest-paid independent contractors for professional services	(see instructions). If none, enter "NON	IE".				
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation				
NONE						
<b>Total</b> number of others receiving over \$50,000 for professional services	<del></del>	<b>•</b>				

Part VIII-	Summary of Direct Charitable Activities	
	four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of ther beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1		
2		
-		
3		
4		
Part VIII-	Summary of Program-Related Investments (see instructions)	
Describe the two	largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b> N/A		
2		
All other prog	gram-related investments. See instructions.	
<b>Total.</b> Add lines	1 through 3	<b>&gt;</b>
		Form <b>990-PF</b> (2021)

5 5 117,054

Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . .

Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . . . . . . . . .

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

Qualifying Distributions (see instructions)

6

1

Part XI

6

7

1a

3a

3b 4

117,054

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Program-related investments—total from Part VIII-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., 2

2 Amounts set aside for specific charitable projects that satisfy the: 3

	m 990-PF (2021)				Page <b>9</b>
	Part XII Undistributed Income (see instr	ructions)			Γ
		(a)	(b)	<b>(c)</b> 2020	(d)
1	Distributable amount for 2021 from Part X, line 7	Corpus	Years prior to 2020	2020	2021
	Undistributed income, if any, as of the end of 2021:				22.700
	Enter amount for 2020 only.				
b	Total for prior years: 20, 20, 20				
3	Excess distributions carryover, if any, to 2021:				
а	From 2016 2,640				
b	From 2017				
C					
	From 2019				
	From 2020	2,640			
	Total of lines 3a through e	2,040			
4	Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ 131,500				
_	Applied to 2020, but not more than line 2a				
	Applied to 2020, but not more than line 2a  Applied to undistributed income of prior years				
	(Election required—see instructions)				
С	Treated as distributions out of corpus (Election required—see instructions)				
	Applied to 2021 distributable amount				117,054
	Remaining amount distributed out of corpus	14,446			
	Excess distributions carryover applied to 2021.	· · · · · · · · · · · · · · · · · · ·			
_	(If an amount appears in column (d), the				
6	same amount must be shown in column (a).) Enter the net total of each column as				
•	indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	17,086			
b	Prior years' undistributed income. Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount -see instructions				
е	Undistributed income for 2019. Subtract line				
	4a from line 2a. Taxable amount—see instructions				
f	Undistributed income for 2021. Subtract				
	lines 4d and 5 from line 1. This amount must				
	be distributed in 2022				U
7	Amounts treated as distributions out of				
•	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (Election may				
	be required - see instructions)				
8	Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions)	2,640			
9	Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	14,446			
.0	Analysis of line 9:				
а	Excess from 2017				
b	Excess from 2018				
	Excess from 2019				
đ	Excess from 2020				
e	Excess from 2021 14,446				
				_	QQQ-DE (2021)

)-PF (	2021)	
Ш	Private Operating Foundations (see instructions and Part VI-A, que	stion 9)
, foun	dation has received a ruling or determination letter that it is a private enerating	

U-PF (	2021)	
1111	<b>Private Operating Foundations</b> (see instructions and Part VI-A, question 9)	
o foun	dation has received a ruling or determination letter that it is a private ensurating	Τ

XIII	<b>Private Operating Foundations</b> (see instructions and Part VI-A, question 9)	
the foun	dation has received a ruling or determination letter that it is a private operating	

Part

. b.	foundation, and the ruling is effective for 2 Check box.to.ind.cate whether the organization		
2a	Enter the lesser of the adjusted net	Tax year	Prior
	income from Dout I on the minimum		

		L
tion	described	in se
	Prior 3	year

b.	Check box.to indicate whether the organiza			described in section	n	or 🗌 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for each	<b>(a)</b> 2021	<b>(b)</b> 2020	<b>(c)</b> 2019	<b>(d)</b> 2018	(e) Total
	year listed					
b	85% (0.85) of line 2a					
С	Qualifying distributions from Part XI, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt					

activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . 3 Complete 3a, b, or c for the

alternative test relied upon: "Assets" alternative test—enter:

(1) Value of all assets . . . . (2) Value of assets qualifying

under section 4942(j)(3)(B)(i)

"Endowment" alternative test— enter 2/3

of minimum investment return shown in Part IX, line 6 for each year listed . .

c "Support" alternative test-enter: (1) Total support other than gross

investment income (interest, dividends, rents, payments on securities loans (section

512(a)(5)), or royalties). . (2) Support from general public and 5 or more exempt organizations as provided in

section 4942(j)(3)(B)(iii). . (3) Largest amount of support from an exempt organization (4) Gross investment income

Part

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

**Information Regarding Foundation Managers:** 

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) **b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the

other conditions, complete items 2a, b, c, and d. See instructions

ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🚩 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: JEAN LIGHT PO BOX 1419 KILMARNOCK, VA 22482 (804) 435-4243

b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

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Supplementary Inform  3 Grants and Contributions Paid	* *	d for	Future Payment	. ¥
3 Grants and Contributions Paid Recipient	If recipient is an individual,		Future Payment	!
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year  AMERICAN MUSIC AND DRAMATIC 211 W 61 ST	NONE	501C	EDUCATION	3,500
NEW YORK, NY 10023 BAY CENTER PO BOX 938	NONE	501C	RELIGIOUS	2,500
KILARNOCK, VA 22482 BOYS AND GIRLS CLUB 517 N MAIN ST	NONE	501 C	SAFETY, EDUCATION	15,000
KILMARNOCK, VA 22482 CAPITOL TECH UNIVERSITY 11301 SPRINGFIELD RD LAUREL, MD 20708	NONE	501C	EDUCATION	3,500
CHOWAN UNIVERSITY 1 UNIV BLVD MURFREESBORO, N C 27855	NONE	501 C	EDUCATION	3,500
CHRISTOPHER NEWPORT UNIV 1 AVE OF THE ARTS NEWPORT NEWS, V A 23606	NONE	501C	EDUCATION	7,000
COLLEGE OF WILLIAM MARY 200 STADIUM DR WILLIAMSBURG, V A 23185	NONE	501 C	EDUCATION	3,500
HIGH POINT UNIVERSITY 1 UNIVERSITY PKWY HIGH POINT, N C 27268	NONE	501C	EDUCATION	3,500
JACOBS LADDER 200 STADIUM DR WILLIAMSBURG,VA 23185	NONE	501C	EDUCATION	4,000
JAMES MADISON UNIVERSITY 800 S MAIN ST HARRISONBURG,VA 22807	NONE	501C	EDUCATION	10,500
LANCASTER VA EDUCATION FD PO BOX 928 KILMARNOCK,VA 22482	NONE	501C	EDUCATION	10,000
MACORP PO BOX 73 HEATHSVILLE,VA 22473	NONE	501C	YOUTH	5,000
MORATTICO BAPTIST CHURCH 924 MORRATTICO CHURCH RD KILMARNOCK,V A 22482	NONE	501 C	RELIGIOUS	2,750
NORTHERN NECK FREE CLINIC 51 WILLIAM B GRAHAM CT KILMARNOCK,V A 22482	NONE	501C	HEALTH	5,000
NORTHERN NECK LAND CONSERV 483 MAIN ST SUITE B WARSAW,VA 22572	NONE	501C	ENVIROMENTAL	4,000
NORTHERN NECK YMCA 29 WILLIAM GRAHAM CT KILMARNOCK,VA 22482	NONE	501 C	HEALTH	15,000
RADFORD UNIVERSITY 801 E MAIN ST RADORD,VA 24141	NONE	501 C	EDUCATIONAL	7,000
RANDOLPH MACON COLLEGE 114 COLLEGE AVE ASHLAND,V A 23005	NONE	501C	EDUCATION	7,000
SAFE LOVE MINISTRIES 453 N MAIN ST KILMARNOCK, V A 22482	NONE	501C	MENTORING	2,000
THE LANCASTER COMM LIBRARY 16 TOWN CENTER DR KILMARNOCK, VA 22482	NONE	501 C	LIBRARY	4,000
VIRGINIA COMMONWEALTH UNIV 907 FLOYD AVE RICHMOND,VA 23284	NONE	501C	EDUCATION	7,000
WICOMICO BAPTIST CHURCH 95 MILA RD WICOMICO,VA 22579	NONE	501 C	RELIGIOUS	2,750
UNIVERSITY OF VIRGINIA 1827 UNIVERSITY AVE CHARLOTTSVILLE, VA 22904	NONE	501C	EDUCATION	3,500
Total	<u> </u>	<u> </u>	> 3a	131,500
<b>b</b> Approved for future payment				

Enter gros	s amounts unless otherwise indicated.	Unrelated b	ousiness income	Excluded by section	<b>(e)</b> Related or exemp	
<b>1</b> Progran	n service revenue:	<b>(a)</b> Business code	<b>(b)</b> Amount	(c) Exclusion code	<b>(d)</b> Amount	function income (See instructions.)
a						
b						
с						
	and contracts from government agencies ership dues and assessments					
3 Intere	st on savings and temporary cash ments			14	15,880	
	nds and interest from securities					
	ntal income or (loss) from real estate:					
	-financed property					
	lebt-financed property					
	ntal income or (loss) from personal					
property						
	investment income r (loss) from sales of assets other than					
invent				18	-23,290	
9 Net inc	come or (loss) from special events:					
<b>10</b> Gross	profit or (loss) from sales of inventory					
11 Other						
a INVE	TMENT MISC INC			1	105	
b						
b						
b c d						
b c d e 12 Subtot	al. Add columns (b), (d), and (e)				27,651	
b c d e 12 Subtot 13 Total.	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)			1	27,651 <b>3</b>	
b c d e 12 Subtot 13 Total. (See w	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify ca	lculations.)			3	
b c d e 12 Subtot 13 Total. (See w	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)	the Accom	plishment of E	<b>Exempt Purpose</b> a) of Part XV-A cont	3es	27,651 y to
b c d 12 Subtot 13 Total. (See w Part XV	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's each	the Accom	plishment of E	<b>Exempt Purpose</b> a) of Part XV-A cont	3es	27,651 y to
b	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's each	the Accom	plishment of E	<b>Exempt Purpose</b> a) of Part XV-A cont	3es	27,651 y to
b	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's each	the Accom	plishment of E	<b>Exempt Purpose</b> a) of Part XV-A cont	3es	27,651 y to
b c d 12 Subtot 13 Total. (See w Part XV	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's each	the Accom	plishment of E	<b>Exempt Purpose</b> a) of Part XV-A cont	3es	27,651 y to
b c d 12 Subtot 13 Total. (See w Part XV	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's each	the Accom	plishment of E	<b>Exempt Purpose</b> a) of Part XV-A cont	3es	27,651 y to
b c d 12 Subtot 13 Total. (See w Part XV	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's each	the Accom	plishment of E	<b>Exempt Purpose</b> a) of Part XV-A cont	3es	27,651 y to
b c d 12 Subtot 13 Total. (See w Part XV	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's each	the Accom	plishment of E	<b>Exempt Purpose</b> a) of Part XV-A cont	3es	27,651 y to
b c d 12 Subtot 13 Total. (See w Part XV	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's each	the Accom	plishment of E	<b>Exempt Purpose</b> a) of Part XV-A cont	3es	27,651 y to
b c d 12 Subtot 13 Total. (See w Part XV	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's each	the Accom	plishment of E	<b>Exempt Purpose</b> a) of Part XV-A cont	3es	27,651 y to
b	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's each	the Accom	plishment of E	<b>Exempt Purpose</b> a) of Part XV-A cont	3es	27,651 y to
b	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's each	the Accom	plishment of E	<b>Exempt Purpose</b> a) of Part XV-A cont	3es	27,651 y to
b	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's each	the Accom	plishment of E	<b>Exempt Purpose</b> a) of Part XV-A cont	3es	27,651 y to
b	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's each	the Accom	plishment of E	<b>Exempt Purpose</b> a) of Part XV-A cont	3es	27,651 y to
b	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's each	the Accom	plishment of E	<b>Exempt Purpose</b> a) of Part XV-A cont	3es	27,651 y to
b	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's each	the Accom	plishment of E	<b>Exempt Purpose</b> a) of Part XV-A cont	3es	27,651 y to
b	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's each	the Accom	plishment of E	<b>Exempt Purpose</b> a) of Part XV-A cont	3es	27,651 y to
b	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's each	the Accom	plishment of E	<b>Exempt Purpose</b> a) of Part XV-A cont	3es	27,651 y to
b	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's each	the Accom	plishment of E	<b>Exempt Purpose</b> a) of Part XV-A cont	3es	27,651 y to
b	al. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify ca  B Relationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's each	the Accom	plishment of E	<b>Exempt Purpose</b> a) of Part XV-A cont	3es	27,651 y to

	- /
Ί	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part	XVI	Noncharitable	Exempt (			Juc		una ne	iacionsinps ii				
					in any of the following w janizations) or in section							Yes	No
<b>a</b> Tran	nsfers fr	om the reporting fou	ındation to a	nonc	haritable exempt organiz	zatio	n of:						
(1)	Cash.										1a(1)		No
(2)	Other	assets									1a(2)		No
<b>b</b> Oth	er trans	sactions:											
(1)	Sales	of assets to a noncha	aritable exem	ipt oi	rganization						1b(1)		No
(2)	Purcha	ses of assets from a	noncharitab	le ex	empt organization						1b(2)		No
(3).	Rental	of facilities, equipm	ent, or other	asse	ts						1b(3)		No
(4)	Reimb	ursement arrangeme	ents								1b(4)		No
(5)	Loans	or loan guarantees.									1b(5)		No
			•		indraising solicitations.						1b(6)		No
	-		_		er assets, or paid emplo ete the following schedul						1c		No
	ny trans	•	rangement, s	how	he reporting foundation. in column <b>(d)</b> the value or introduce the column in the colu		e goods	, other a		receive	d.		te .
(a) Line	NO.	Amount involved	(c) Name of t	ioricria	intable exempt organization		(u) Desi	inpuon or c	ransiers, transactions	, and snai	ilig allai	igenieni	.5
des	cribed i	,	her than sect		ith, or related to, one or 501(c)(3)) or in section			•	_	Yes	<b>✓</b> N o	)	
		(a) Name of organization	on		(b) Type of organiz	ation		_	(c) Description	of relation	nship		
Sign Here	the be		and belief, it	is tru	nave examined this returner, correct, and complete edge.    2023-03-15					May the 1	) is bas	ed on	all
		gnature of officer or	trustee		Date		T	itle			oreparer sh uctions.		
		Print/Type preparer	r's name	Prep	oarer's Signature		Date		Check if self-	PTIN			

Paid **Preparer** 

**Use Only** 

JOHN R CHARBENEAU Firm's name ▶ DEHNERT CLARKE & CO PC Firm's address ▶ PO BOX 420

IRVINGTON, VA 22480

2023-03-15

employed 📭

P00188398 Phone no.

Firm's EIN ▶20-1212674 (804) 438-5656

**Additional Data** Return to Form Software ID: Software Version: Form 990PF - Special Condition Description: **Special Condition Description** 

TY 2021 IRS 990 e-File Render

ACCOUNTING

Name: BEN CONLEY CHARITABLE & EDUCATION FOUNDATION

1,648

**Disbursements** 

for Charitable

Purposes

Category Amount Net Investment Adjusted Net Income Income

1,648

TY 2021 IRS 990 e-File Render

Name: BEN CONLEY CHARITABLE & EDUCATION

FOUNDATION **EIN:** 54-1398809

**BONDS** 

EIN: 54-1398809

Name of Bond End of Year Book

End of Year Book Value End of Year Fair Market Value

772,187

772,187

TY 2021 IRS 990 e-File Render

Name: BEN CONLEY CHARITABLE & EDUCATION

FOUNDATION

**EIN:** 54-1398809





Name of Stock End of Year Book **Market Value** Value **EQUITIES** 1,274,360 1,274,360

#### TY 2021 IRS 990 e-File Render Name: BEN CONLEY CHARITABLE & FDUCATION

FOUNDATION

150

ETNI- E4 1200000

	EIN: 54-1398809		
Category	Amount	Net Investment Income	Adjusted Ne Income

LEGAL FEES

150

Disbursements for Charitable

**Purposes** 

#### TY 2021 IRS 990 e-File Render Name: BEN CONLEY CHARITABLE & EDUCATION

MARK TO MARKET

FOUNDATION

EIN:	54-1398809
D	covintion

Description

**Amount** 

## TY 2021 IRS 990 e-File Render

**MISCELLANEOUS** 

Name: BEN CONLEY CHARITABLE & EDUCATION

FOUNDATION

**EIN:** 54-1398809

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
FIDUCIARY FEES	29,347	29,347		

24

24

### TY 2021 IRS 990 e-File Render

INVESTMENT MISC INC

Name: BEN CONLEY CHARITABLE & EDUCATION

FOUNDATION

<b>EIN:</b> 54-1398809		
Description	Revenue And Expenses Per Books	Net Inve

estment

ome

105



TY 2021 IRS 990 e-File Render

Name: BEN CONLEY CHARITABLE & EDUCATION

FOUNDATION

**EIN:** 54-1398809

LICENSES AND FEES

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN DIVIDEND TAX	191	191		
990 TAX	4,314			